INDIA'S ENERGY STATISTICS: GEOGRAPHY

NEWS: Release of publication "Energy Statistics India 2025"

WHAT'S IN THE NEWS?

India's "Energy Statistics India 2025" report highlights a growing demand for energy, with a shift towards renewables, while challenges include dependence on fossil fuels and infrastructure bottlenecks. The country aims to increase its renewable energy share and improve energy efficiency amid economic growth.

India's Energy Scenario in 2025

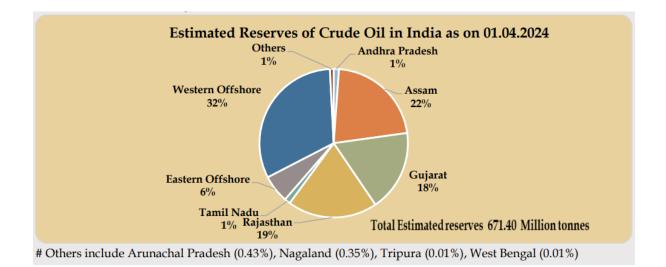
- Total Energy Supply and Demand:
 - **Supply**: India's energy supply for 2025 is estimated at 1,800 Million Tonnes of Oil Equivalent (MToE), showing a 4.5% increase compared to 2024.
 - **Demand**: The energy demand is primarily driven by industrial growth (40%), transportation (25%), and residential consumption (20%).

• Energy Mix (Sources and Shares):

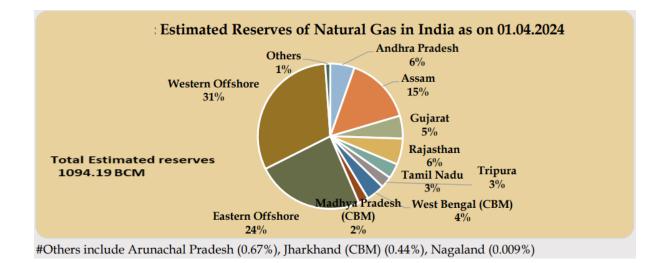
- Coal: 48%
- Oil: 28%
- Natural Gas: 8%
- Renewables (Solar, Wind, Hydro, Biomass): 12%
- Nuclear: 4%
- Fossil Fuel Reserves and Production:
 - **Coal Reserves and Production**: India has total coal reserves of 320 billion tonnes, concentrated in states like Odisha (25.47%), Jharkhand (23.58%), Chhattisgarh (21.23%), West Bengal (8.72%), and Madhya Pradesh (8.43%), which together account for 85% of the country's coal reserves.
 - Annual Coal Production: India produces approximately 950 million tonnes of coal annually, meeting 85% of domestic demand. India is the second-largest coal producer globally after China.
 - Lignite Reserves: As of 2024, the total reserves of lignite are estimated at 47.30 billion tonnes, with Tamil Nadu accounting for 79% of the total lignite reserves.

• Crude Oil:

• The maximum crude oil reserves in India are concentrated in the Western Offshore region (32% of total reserves), followed by the Assam region (22%).

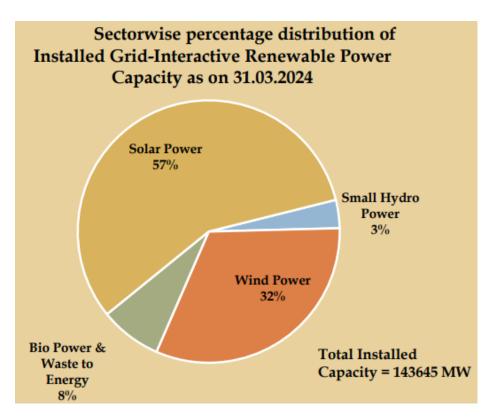


- Natural Gas Reserves:
 - The largest natural gas reserves in India are found in the Western Offshore region (31%), followed by the Eastern Offshore region (24%).



Renewable Energy Growth

- Potential and Distribution:
 - Wind Power holds the largest share of renewable energy potential (around 55%), followed by Solar Energy and Large Hydro.
 - The renewable energy potential is concentrated in four states: Rajasthan (20.3%), Maharashtra (11.8%), Gujarat (10.5%), and Karnataka (9.8%).
- Solar and Wind Power Expansion:
 - Solar Power Capacity: Increased to 175 GW (from 150 GW in 2024).
 - Wind Power Capacity: Increased to 50 GW (from 45 GW in 2024).
 - **Hydropower**: Contributing 12% of the total electricity generation, with a total capacity of 52 GW.
 - **Biomass and Waste-to-Energy**: 15 GW, focusing on sustainable energy solutions in rural areas.
- Sectorwise Distribution of Installed Renewable Power:
 - Renewable energy sources, including solar, wind, hydro, and biomass, contribute a significant portion of India's total installed grid capacity, supporting the growth of sustainable energy generation.



Electricity Generation and Consumption Trends

- Installed Capacity and Generation:
 - India's total installed power generation capacity has reached 450 GW, up from 420 GW in 2024.
 - Total electricity generation stands at 1,700 TWh.
- Per Capita Electricity Consumption:
 - Per capita consumption is projected at 1,500 kWh per year, reflecting economic growth and increased urbanization.
- Transmission and Distribution:
 - Transmission losses have reduced significantly to 17% during FY 2023-24, compared to 23% in FY 2014-15, aided by the implementation of Smart Grid Initiatives.

Energy Efficiency and Sustainability Measures

- Government Policies and Initiatives:
 - **National Hydrogen Mission**: Promoting green hydrogen production for industrial applications.
 - **Perform, Achieve, and Trade (PAT) Scheme**: Encouraging industries to adopt energy-efficient technologies.
 - **Faster Adoption of Electric Vehicles (FAME-III)**: Aims to boost electric vehicle sales and develop charging infrastructure across the country.
- Carbon Emissions and Climate Targets:
 - India's carbon emissions in 2025 are projected at 2.9 billion tonnes CO₂, marking a 4% decline due to an increase in renewable energy usage.
 - India's commitment to achieving net-zero emissions by 2070 remains a long-term goal.

Future Outlook (2026-2030)

- **Renewable Energy Share**: By 2030, the share of renewable energy is expected to reach 25% of the total energy mix.
- Energy Demand Growth: Energy demand will continue to grow at an annual rate of 5%, primarily driven by the country's economic expansion.

Challenges Ahead

- **Dependence on Fossil Fuels**: India's reliance on coal and imported crude oil remains a major challenge for achieving energy security and reducing emissions.
- **Energy Security Risks**: Geopolitical uncertainties and global supply chain disruptions continue to impact oil and gas imports.
- **Infrastructure Bottlenecks**: There is a need for further modernization of the energy grid and the development of storage solutions for renewable energy to ensure grid stability and efficient energy distribution.

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